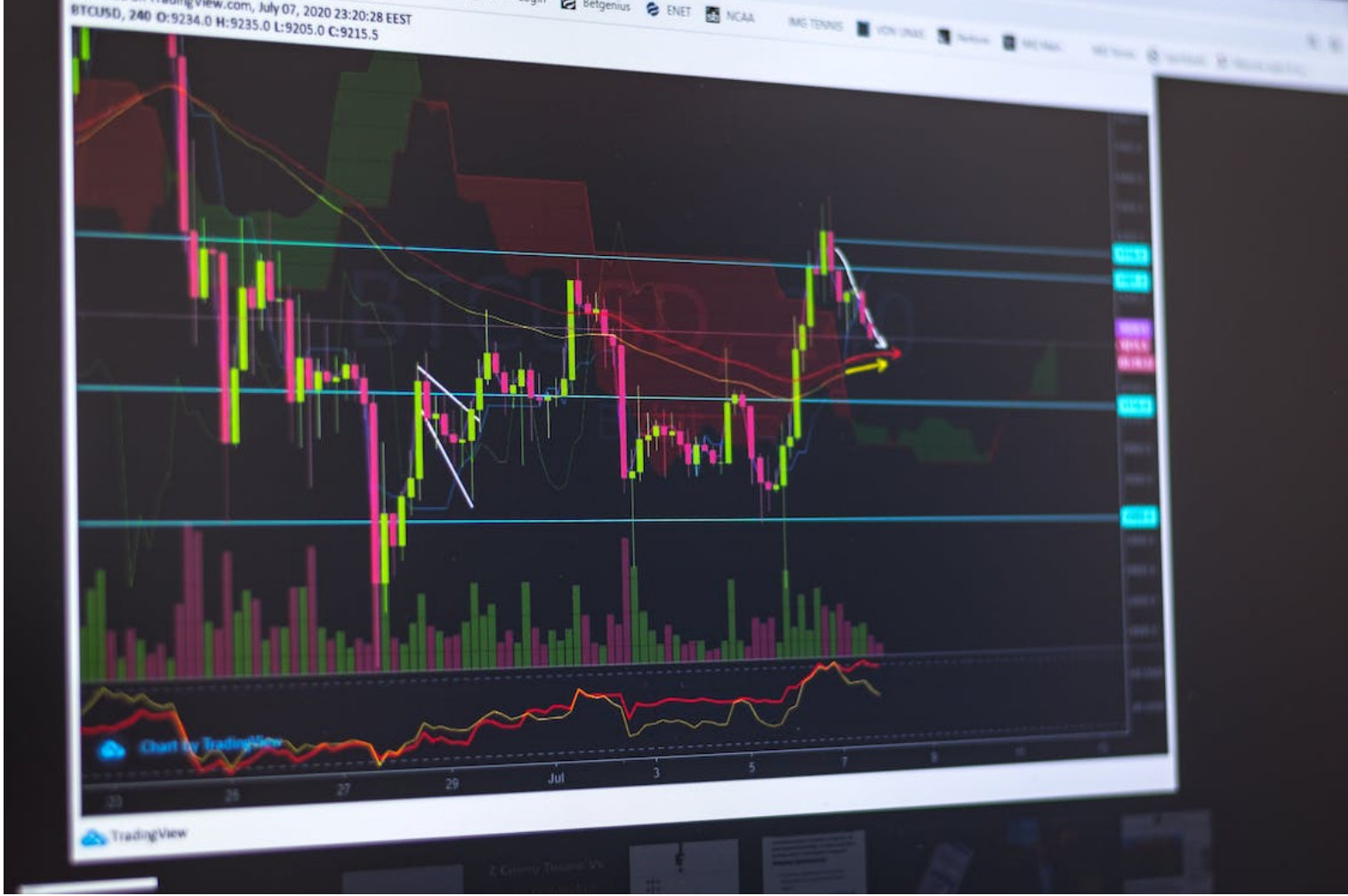


After the Bell Updates

22nd Nov 2023 | 05.00 p.m IST 2022



Market Overview -

Indian markets closed in Green

The Indian stock market closed in green in today's trading session. Nifty50 closed at 19811.80 which is up by 28.40 Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed -0.55 %, 0.74 %, 0.43 % respectively






The top gainers of the day were BPCL gained 3.69% points; CIPLA gained 1.57% Points & BAJAJ-AUTO gained 1.36% points, whereas top losers were INDUSINDBK which lost -2.10% points, KOAKBANK which lost -1.26% Points & ADANIPORTS Lost-1.17% Points

The major announcement & news were Ugro Capitals rise 3% after company clarifies on RBI circular on credit risk, India absent from voting on UNGA resolution on building peaceful world through sports, Olympic truce, Sterling and Wilson surges 5%, hits upper circuit after securing \$2.2 billion Nigeria order

Our Take

Nifty may take support from 19,650 and resistance around 20,000
Nifty Bank support may place around 43,100 and resistance around 43,800

Market Buzz

-  LIC hikes stake in Bank of Baroda, total shareholding crosses 5%
-  Tata Technologies IPO subscribed 5.75 times on day 1, HNI portion booked 10 times
-  Wipro gains on strategic partnership with NVIDIA for AI in healthcare
-  Gandhar Oil IPO sails through on Day 1; oversubscribed at 4.2x led by retail investors, NIIs
-  Ugro Capitals rise 3% after company clarifies on RBI circular on credit risk

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	19,889.00	0.00	0.00
Dow Jones	35,088.29	-62.75	-0.18
NASDAQ	14,199.98	-84.55	-0.59
S&P 500	4,538.19	-9.19	-0.20
FTSE 100	7,475.66	-6.33	-0.08
Nikkei 225*	33,451.83	81.36	0.24
Hang Seng*	17,748.00	18.50	0.10

Source : Investing.com *(as of 05:16pm) IST

Sectorial Indices


Sector	Close	Points	Change %
Bank Nifty	43,449.60	-239.55	-0.55
Nifty IT	32,564.40	238.70	0.74
Nifty FMCG	52,691.20	225.00	0.43
Nifty Pharma	16,069.80	100.90	0.63

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
BPCL	3.69	INDUSINDBK	-2.10
CIPLA	1.57	KOAKBANK	-1.26
BAJAJ-AUTO	1.36	ADANIPORTS	-1.17
INFY	1.27	HINDALCO	-1.15
NTPC	1.20	ADANIENT	-0.99

Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
INFY	L	BULLISH	1349.90	1476.42
NTPC	L	BULLISH	229.60	256.27
ADANIENT	S	BEARISH	2103.95	2471.53
HINDALCO	S	BEARISH	450.28	513.86
CIPLA	L	BULLISH	1150.07	1313.58

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